

A. J. RENNER & ASSOCIATES, INC.  
 6 WEST HUBBARD STREET, 4<sup>TH</sup> FLOOR  
 CHICAGO, IL 60610-4606  
 PHONE (312) 755-0084 / FAX (312) 755-1390

## LONG TERM SOLUTIONS FOR LONG TERM CARE

### PREQUALIFICATION EVALUATION SHEET (PLEASE TYPE)

**PLEASE SUBMIT 90 DAYS PRIOR TO ATTACHMENT**

RETAILER: \_\_\_\_\_ COMPANY: \_\_\_\_\_ CONTACT # \_\_\_\_\_

RISK NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

EXPIRING TERMS	
POLICY PERIOD	
LIMITS	
SIR	
RETRO DATE	
PREMIUM	

ANNUAL FINANCIAL OVERVIEW	
ASSETS	
EQUITY	
LONG TERM DEBT	
REVENUE	
INCOME	

LOSS SUMMARY		
YEAR	# OF CLAIMS OVER \$100K	TOTAL YEARLY INCURRED LOSSES
Expiring Year		
2nd Year		
3rd Year		
4th Year		
5th Year		

*Please attach brief narrative of each claim in excess of \$100,000 to include claim status (open/closed), with reserved amount, total paid & total incurred*

BED CLASSIFICATION DEFINITIONS	
Skilled	Professional nursing care - 24 hours by licensed nurses. Registered nurse coverage during day shift. LPN coverage during other shifts
Intermediate (INT)	Nursing care during the day shift, 7 days per week. No complex nursing care. Assistance with daily activities.
Assisted Living (ALF)	Residents are ambulatory with possible minor disorders, provided protective environments (meals and planned programs for social and/or spiritual needs.) Residents are eligible for incidental health services, including assistance with medications.
Independent (IND)	Residents at retirement age and in general good health, occupy apartments, condos, or dwelling units that normally include cooking facilities. Residents do not receive any health care services or assistance with medications.

OCCUPIED BED CENSUS				
FACILITY NAME & ADDRESS	TOTAL # OF OCCUPIED BEDS			
	SKILLED	INT	ALF	IND

*If facility has more than five locations, please attach sheet listing locations & occupied bed census*

HAVE ANY OF YOUR FACILITIES RECEIVED ANY G-TAGS IN THEIR MOST RECENT STATE SURVEY	YES _____	NO _____
<i>If yes, please attach details of each G tag per location</i>		

SIGNATURE (12/10/03) \_\_\_\_\_ DATE: \_\_\_\_\_